



**Top-up Form (Simplified)**

This form *cannot* be used for top-up to Asset Manager 1 option 2 or 3.

**Warning: Pursuant to Section 25(5) of the Insurance Act, you are to disclose in this form, fully and faithfully, all the facts which you know or ought to know otherwise the top-up effected hereunder may be void.**

Only original form correctly completed is considered a valid request and it is irrevocable by the policyowner. The request will not take effect until approved by the company. You should read the fund summary before deciding whether to buy or switch to a new fund. A copy of the fund summary can be obtained from the adviser or the company.

Please note that only the HSBC-Link Ethical series of Investment Linked Funds are fully Shariah compliant. If you invest in the HSBC-Link Ethical series of Investment Linked Funds via Non-Takaful basic plans, the entire contract will not be deemed a fully Shariah compliant contract as the basic plans do not adhere to Shariah requirements/guidelines.

Policy no.	
Adviser's no.	
Adviser's name	

Name of policyowner:	NRIC no. :	Contact no.:
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Source of fund (tick one)	<input type="checkbox"/> Cash/Cheque	<input type="checkbox"/> CPFIS-OA	<input type="checkbox"/> CPFIS-SA	<input type="checkbox"/> SRS
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1) Are you switching or intending to switch* any policy or investment product with this or any other office? If yes, were you: a) advised by your Adviser to switch*? b) informed by your Adviser on our fund switching facility? Note: If the answer to Question 1 is "Yes", please give full details in the table below.	Life insured		Policyowner	
	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No

\* Switching includes activities such as:  
 1. Partial / full surrenders; followed by a new policy / other investment product / top up on your existing policy / other investment product.  
 2. Terminated / intend to terminate an existing policy / rider (whether fully or partially), before / after the inception of a new policy / rider.  
 When you switch from one product to another, please note that:  
 1. you may incur additional costs and possible disadvantages which may outweigh the potential benefits from the switch;  
 2. you may not be insurable on standard terms;  
 3. you may have to pay a higher premium in view of higher age; and  
 4. terms and conditions of your cover may differ.

2) Do you, or your spouse or children have any life and/or health insurance policy(ies) or has applied to HSBC Insurance (Singapore) Pte. Limited or to any insurance companies for life and/or health insurance? If yes, please give full details in the table below.	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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Relation ship	Age	Name of company	Type of policy	Amount insured				Replacement policies lapse date (dd/mm/yy)
				Life	Critical illness	Others (Please specify)	Year issued	

**Request for topping-up to this policy as indicated below:**

<input type="checkbox"/> One time (Amount: \$ _____)	<input type="checkbox"/> Yearly / Monthly for the next _____ years (Amount: \$ _____)
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Name of Fund	Code	Share (%)	Name of Fund	Code	Share (%)
<b>Applicable for Cash/Cheque/SRS</b>					
HSBC-Link Asia Balanced Fund <sup>1</sup>	ABFS <sup>1</sup>		HSBC-Link Japan Equity Fund	JGFS	
HSBC-Link Asian Bond Fund <sup>1</sup>	ASBS <sup>1</sup>		HSBC-Link Premium Property Equity Fund <sup>1</sup>	PPFS <sup>1</sup>	
HSBC-Link Asian Dividend Equity Fund <sup>1</sup>	ADFS <sup>1</sup>		HSBC-Link SGD Reserve Fund	SRFS	
HSBC-Link China Balanced Fund <sup>1</sup>	CBFS <sup>1</sup>		HSBC-Link Singapore Balanced Fund <sup>1</sup>	SBFS <sup>1</sup>	
HSBC-Link Climate Change Equity Fund <sup>1</sup>	CCES <sup>1</sup>		HSBC-Link World Selection 1 Fund <sup>3</sup>	WSF1 <sup>3</sup>	
HSBC-Link Emerging Europe Equity Fund <sup>1</sup>	EEES <sup>1</sup>		HSBC-Link World Selection 3 Fund <sup>3</sup>	WSF3 <sup>3</sup>	
HSBC-Link Emerging Markets Equity Fund	EMFS		HSBC-Link World Selection 5 Fund <sup>3</sup>	WSF5 <sup>3</sup>	
HSBC-Link Europe Equity Fund	EGFS		HSBC-Link Ethical Asia Equity Fund <sup>2</sup>	TAPF <sup>2</sup>	
HSBC-Link GEM Balanced Fund <sup>1</sup>	GEFS <sup>1</sup>		HSBC-Link Ethical Capital Protected Fund <sup>2</sup>	TSFS <sup>2</sup>	
<b>Applicable for Cash/Cheque/SRS/CPF-OA</b>					
HSBC-Link India Equity Fund	IGFS		HSBC-Link Pacific Equity Fund	PEQF	
HSBC-Link China Equity Fund	CGFS		HSBC-Link Ethical Global Equity Fund <sup>2</sup>	TMF1 <sup>2</sup>	
HSBC-Link Global Equity Fund	GEQS				
<b>Applicable for Cash/Cheque/SRS/CPF-OA/CPF-SA</b>					
HSBC-Link Global Bond Fund	GBOS		HSBC-Link Singapore Bond Fund	KLBS	
HSBC-Link Premium Balanced Fund	KBFS				
<b>Total:</b>					<b>100%</b>

