

**HSBC Insurance (Singapore) Pte. Limited**

10 Eunos Road 8, #11-01 Singapore Post Centre (South Lobby) Singapore 408600

Tel: (65) 6225 6111 Fax: (65) 6221 2188 www.insurance.hsbc.com.sg

Company registration no. 195400150N



**Insurance Adviser's Confidential Report  
(Additional)**

Proposal no.			
Adviser's name	Adviser's no.	Unit name	Adviser's mobile no.

**Warning: There will be a delay in issuing the policy if the information given here is incomplete.**

Name of policyowner/life insured	Full name as shown in NRIC/passport
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**Part 3 (Register of Policies)  
Policy owner is an Individual**

	Category (For Internal Use)
<b>Singapore citizen</b> <input type="checkbox"/> Currently residing permanently in Singapore <input type="checkbox"/> Currently <u>NOT</u> residing in Singapore (Please complete the following) <input type="checkbox"/> Continuously for 5 years and above <sup>1</sup> (to submit photocopy of documentary proof such as work or student permit issued by relevant authorities in the foreign country where policy owner is residing) <input type="checkbox"/> Continuously for less than 5 years	Singapore  Offshore  Singapore
<b>Singapore permanent resident</b> <input type="checkbox"/> Has resided in Singapore for a total of 183 days <sup>3</sup> and more in the last 12 months <input type="checkbox"/> Otherwise (to submit photocopy of passport including pages with immigration stamps or similar travel documents)	Singapore Offshore
<b>Individual holding work pass or permit required under the Employment of Foreign Manpower Act (Cap. 91A)</b> <sup>2</sup> Employment Pass / Personalised Employment Pass (PEP) / EntrePass / S Pass / Work Permit / Dependent's Pass / Long Term Visit Pass / Others (Please specify) _____ <input type="checkbox"/> Has resided in Singapore for a total of 183 days <sup>3</sup> and more in the last 12 months <input type="checkbox"/> Otherwise (to submit photocopy of passport including pages with immigration stamps or similar travel documents)	Singapore Offshore
<b>Individual holding pass or permit required under the Immigration Act (Cap. 133)</b> <sup>2</sup> Student Pass / Long Term Visit Pass / Short Term Visit Pass / Others (Please specify) _____ <input type="checkbox"/> Has a pass or permit that has a duration longer than 90 days and has resided in Singapore continuously for 90 days <sup>3</sup> and more during the last 12 months <input type="checkbox"/> Otherwise (to submit photocopy of passport including pages with immigration stamps or similar travel documents)	Singapore Offshore

<sup>1</sup> To include the duration of one or more short visits back to Singapore during the period

<sup>2</sup> Please underline whichever is appropriate

<sup>3</sup> Where an individual is present in Singapore for any part of a day, his presence on that day shall be counted as one day

**Part 4 Declaration**

- I have personally presented and explained the questions in the proposal form to the policyowner/life insured.
- I have verified the personal particulars in the proposal form with the original NRIC/passport.
- I have performed reasonable checks to ensure that the policy is suitable for the client taking account of the client's objectives, financial situation and any particular needs.

I declare that all the answers given to me by the policyowner/life insured are declared in the proposal form.  
I have not withheld any other information that may influence the acceptance of the proposal by the company.

Insurance adviser's signature \_\_\_\_\_

Date \_\_\_\_\_