

Vesting Rights Form

Full name of Policyowner as shown in NRIC/Passport including alias	Policy No.	
	NRIC/Passport No.	
Email address	Contact No.	(+) Country/Region Code
<p>Electronic (e)-Statement Service <input type="checkbox"/> Opt in (Yes, I would like to receive e-statement) <input type="checkbox"/> Opt out (No, I prefer to receive hardcopy)</p> <p>1) Unless you opt-out, you will automatically be enrolled into the e-statement service if you have an email address registered with us. 2) Should you still prefer to receive paper statement to your mailing address, you can select opt out from e-Statement. 3) The e-Statement Service is currently available for all policy statements – Annual, Bonus and Monthly Statements.</p>		
<p>For Takaful policy, please read “certificate” for policy, “certificate holder” for policyowner, “wakil” for financial consultant, “participant” for life insured, “takaful benefit” for sum insured, and “contribution” for premium.</p> <p>Consent to use of personal data I understand that HSBC’s Data Privacy Policy (which may be found at https://www.insurance.hsbc.com.sg/privacy-and-security/) forms a part of the terms and conditions governing my relationship with HSBC. I consent to the collection, use and disclosure of my personal data for the purposes set out in the Data Privacy Policy.</p> <p>Due to US insurance regulatory requirements, you are not to enter the US or any territory subject to US jurisdiction at the time of considering or deciding relevant matters on the insurance product, otherwise the request effected hereunder may be void.</p>		

INSTRUCTIONS: Please select only **ONE** option and submit **all** required documents with this form.

VESTING RIGHTS OPTION	
<input type="checkbox"/>	<p>1. Retain ownership of the policy I wish to retain ownership of the policy</p>
<input type="checkbox"/>	<p>2. Transfer ownership of the policy to the Life Insured I wish to transfer ownership of the policy upon the Life Insured reaching the vesting age of the policy</p> <p>Important Notes:</p> <p>a) If you select this option, the following requirements must be submitted together with this form:</p> <ul style="list-style-type: none"> A copy of Life Insured’s NRIC / Passport (with minimum 6 months validity), including his/her signature on the copy for verification purposes; AND The ‘Personal Particulars Update (VES)’ form and ‘CRS Self-Certification’ form duly completed and signed by the Life Insured <p>b) The transfer is irrevocable and irreversible.</p>

DECLARATION AND AUTHORISATION
<p>I understand, declare and agree that:</p> <ul style="list-style-type: none"> only a duly completed and signed form is considered a valid request. The request is irrevocable once it is received by HSBC; and my application is subject to the terms and conditions of the Policy and as stated in this form, and is effective only when it has been officially accepted and notified to me by HSBC. I am in compliance with US laws and regulations and other laws having extra-territorial effect: <ul style="list-style-type: none"> I am not physically present in the US when executing this policy servicing request; I am aware that the list of policy servicing restrictions can be found at http://www.insurance.hsbc.com.sg/1/2/sghi/customer-service I am aware of and understand the policy servicing restrictions* applicable to any and all persons residing temporarily or permanently in the US; and I will inform HSBC should I decide to reside in the US either temporarily or permanently. the information provided in this form is correct and complete. By signing below, I authorize HSBC Life (Singapore) Pte. Ltd. to update my particulars in your records with the information provided in this form.

 Signature of Policyowner
 (signed in the same manner as our record)

 Date (dd/mm/yyyy)