

BGF Global High Yield Bond Fund
A6 U.S. Dollar
BlackRock Global Funds

BlackRock

February 2025

Unless otherwise stated, Performance, Portfolio Breakdowns and Net Asset information as at: 28-Feb-2025.

INVESTMENT OBJECTIVE

The Global High Yield Bond Fund seeks to maximise total return. The Fund invests globally at least 70% of its total assets in high yield fixed income transferable securities. The Fund may invest in the full spectrum of available fixed income transferable securities, including non-investment grade. Currency exposure is flexibly managed.

CUMULATIVE & ANNUALISED PERFORMANCE

|                              | CUMULATIVE (%) |       |       |       |       | ANNUALISED (% p.a.) |      |      |
|------------------------------|----------------|-------|-------|-------|-------|---------------------|------|------|
|                              | 1m             | 3m    | 6m    | YTD   | 1y    | 3y                  | 5y   | S.I. |
| Fund                         | 0.76           | 1.92  | 3.67  | 2.02  | 9.39  | 4.07                | 3.46 | 4.52 |
| Benchmark                    | 0.88           | 1.92  | 4.26  | 2.10  | 10.52 | 5.33                | 4.35 | 5.78 |
| Share Class [Max IC Applied] | -4.28          | -3.17 | -1.51 | -3.08 | 3.92  | 2.31                | 2.40 | 4.10 |

CALENDAR YEAR PERFORMANCE (%)

|           | 2020 | 2021 | 2022   | 2023  | 2024 |
|-----------|------|------|--------|-------|------|
| Fund      | 7.02 | 2.17 | -12.81 | 11.83 | 8.21 |
| Benchmark | 6.48 | 3.04 | -11.38 | 12.97 | 9.24 |

The base share class currency is as indicated in the “Key Facts” section. For hedged currency share classes only, the benchmark reflected is in the base currency.

LATEST DISTRIBUTION INFORMATION

|             |                   |
|-------------|-------------------|
| Ex Date     | Dividend per unit |
| 28-Feb-2025 | 0.0355 USD        |



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KEY FACTS

- Asset Class : Fixed Income
- Benchmark : BofA ML Glb HY Con. USD Hgd
- Fund Inception Date : 22-Dec-1998
- Share Class Inception Date : 02-Apr-2012
- Share Class Currency : USD
- Distribution Frequency : Monthly
- Net Assets (mil) : 1,909.87 USD
- Morningstar Category : Global High Yield Bond
- SFDR Classification : Article 8
- ISIN : LU0764618640
- Bloomberg Ticker : BGGHA6U
- Analyst-Driven %<sup>i</sup> : 100.00%
- Data Coverage %<sup>ii</sup> : 100.00%

FEES AND CHARGES\*

- Annual Management Fee : 1.25%
- Initial Charge : 5.00%

\*For Fee details, please refer to the Fund Prospectus.

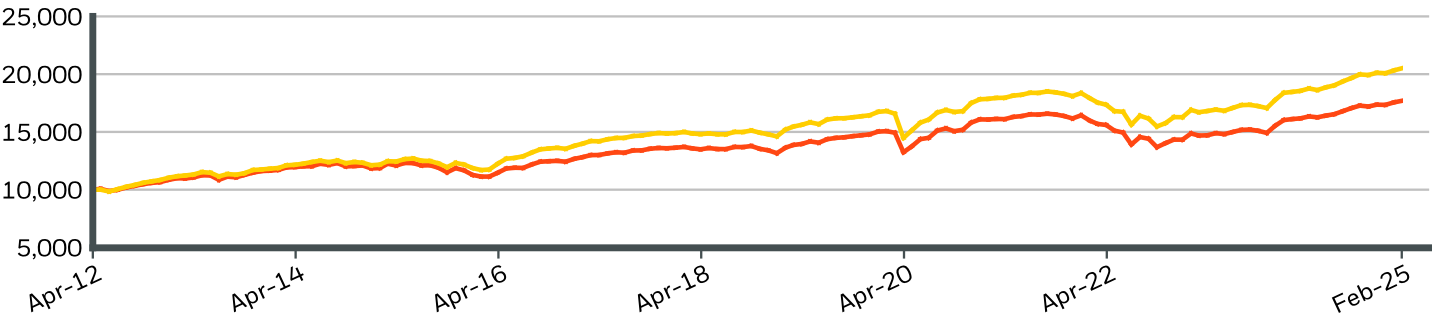
PORTFOLIO CHARACTERISTICS

- Effective Duration : 3.03 yrs
- 5 Years Beta : 0.95
- 5 Years Volatility : 9.03
- Average Weighted Maturity : 4.02 yrs
- 3 Years Volatility : 7.77
- 3 Years Beta : 0.99
- Yield To Maturity : 7.24%
- Number of Holdings : 1,063

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GROWTH OF 10,000 SINCE LAUNCH



**Fund** BGF Global High Yield Bond FundA6 U.S. Dollar  
**Benchmark** BofA ML Glb HY Con. USD Hgd

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## A6 U.S. Dollar

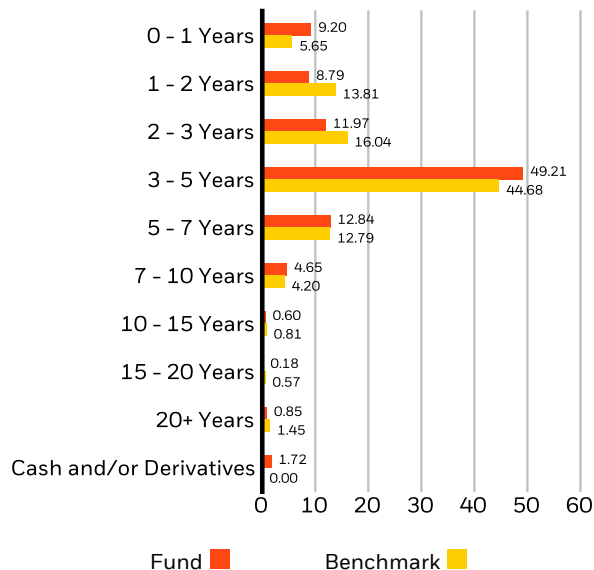
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#### TOP 10 HOLDINGS (%)

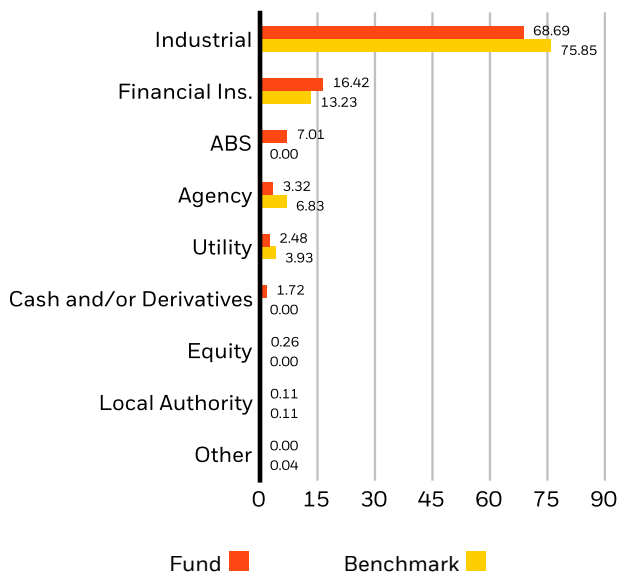
|  |              |
|--|--------------|
| HUB INTERNATIONAL LTD 144A 7.375<br>01/31/2032       | 0.76%        |
| ATHENAHEALTH GROUP INC 144A 6.5<br>02/15/2030        | 0.67%        |
| CLOUD SOFTWARE GROUP INC 144A 8.25<br>06/30/2032     | 0.66%        |
| HUB INTERNATIONAL LTD 144A 7.25<br>06/15/2030        | 0.56%        |
| CLOUD SOFTWARE GROUP INC 144A 6.5<br>03/31/2029      | 0.50%        |
| CLOUD SOFTWARE GROUP INC 144A 9<br>09/30/2029        | 0.50%        |
| ALLIED UNIVERSAL HOLDCO LLC 144A 7.875<br>02/15/2031 | 0.50%        |
| VENTURE GLOBAL LNG INC 144A 9.5<br>02/01/2029        | 0.47%        |
| WHITE CAP BUYER LLC 144A 6.875 10/15/2028            | 0.47%        |
| SAMARCO MINERACAO SA RegS 9 06/30/2031               | 0.43%        |
| <b>Total of Portfolio</b>                            | <b>5.52%</b> |

#### MATURITY BREAKDOWN (%)



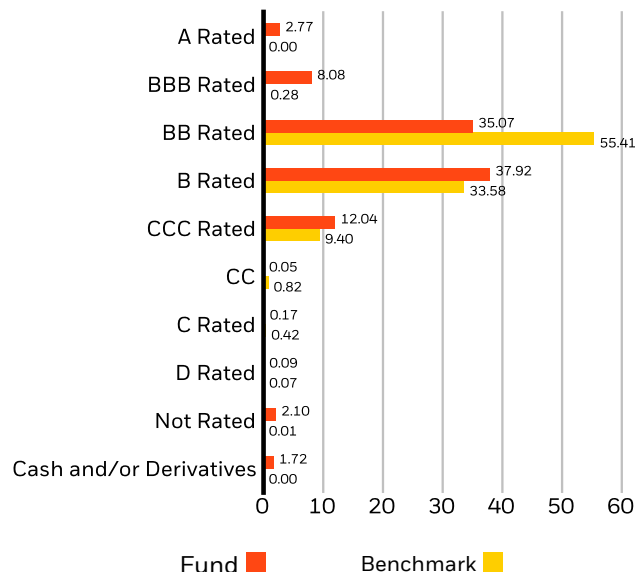
Allocations are subject to change. **Source:** BlackRock

#### SECTOR BREAKDOWN (%)



Allocations are subject to change. **Source:** BlackRock

#### CREDIT RATINGS (%)



Allocations are subject to change. **Source:** BlackRock

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**Analyst Driven %** is the analyst input into the overall rating assignment, including direct analyst coverage and inheritance of an analyst-rated pillar

**Data Coverage %** is available input data for rating calculation at the Pillar level

#### IMPORTANT INFORMATION:

Prior to 1 June 2023, the Fund was managed by James Keenan, Mitchell Garfin, David Delbos, Jose Aguilar and James Turner.

Unless otherwise specified, all information as of 11-Mar-2025.

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