



### 3. THIRD PARTY PAYOR INFORMATION †

† For Payors who are individuals, please furnish copy of proof of relationship between payor and proposer. Acceptable proof of relationship includes a copy of birth certificate for parent-child, marriage certificate for husband-wife OR proof of residential address for payor and proposer who are staying together. Proof of address can be statements/ letters from government authority/ financial institution, telecommunication bills, utility bills or tenancy agreement dated within the last 6 months. For Payors who are companies or organisations paying for their director's/ shareholder's purchase, please furnish copy of business profile (within the last 6 months) showing the shareholders and directors.

* Name of Payor: (as per ID / Passport / Company Registration)	
* Date of Birth / Date of Incorporation.:	
* Relationship with Proposer†:	
* Registration No.: (For Payors who are companies or organizations)	
* Nationality/ Country of Incorporation:	
* Residential / Registered Address:	
* Contact No.:	

\* Compulsory for payments made by 3<sup>rd</sup> Party Payors

### 4. SOURCE OF FUNDS

Please describe source of the funds, e.g. salary, commissions, bonuses, interest and dividends, other assets, etc. If funds are from a 3<sup>rd</sup> Party Payor, please describe the source of the Payor's funds.

Please note that we may call for evidence for more information (e.g. supporting verification evidence such as proof of income/asset) if we deem necessary.

### 5. DECLARATION

I hereby declare that the foregoing statements are to the best of my knowledge and belief, true and complete.

Signature of the Proposer / Payor

Signature Date

(Please delete as appropriate)

Witnessed by:

Signature of the Financial Planner

Signature Date

(Signature of witness may be waived with approval from Compliance)